1 STATE OF OKLAHOMA 2 1st Session of the 60th Legislature (2025) 3 CONFERENCE COMMITTEE SUBSTITUTE FOR ENGROSSED 4 HOUSE BILL NO. 1727 By: Moore, McCane, Munson, 5 Provenzano, Hill, Harris, Deck, Archer, West (Tammy) Gise, Ranson, Waldron, 6 Wolfley, Alonso-Sandoval, 7 Rosecrants, and Townley of the House 8 and 9 Pugh, Pederson, Hicks, and 10 Mann of the Senate 11 12 1.3 CONFERENCE COMMITTEE SUBSTITUTE 14 An Act relating to the Oklahoma Higher Learning Access Program; amending 70 O.S. 2021, Section 2603, 15 as amended by Section 1, Chapter 274, O.S.L. 2024 (70 O.S. Supp. 2024, Section 2603), which relates to 16 eligibility requirements; providing eligibility for children of certified classroom teachers; amending 70 17 O.S. 2021, Section 2605, as last amended by Section 2, Chapter 274, O.S.L. 2024 (70 O.S. Supp. 2024, 18 Section 2605), which relates to student agreements; updating statutory references; extending time period 19 for eligible students to enter into an agreement to participate in the program; allowing the Oklahoma 20 State Regents for Higher Education to provide an exception to certain age limits; prohibiting students 21 who are certain age or older from being eligible to enter into participation; providing income 22 eligibility for certain students who apply for participation beginning in certain school year;

Req. No. 13806 Page 1

finding students of certified classroom teachers to not have financial need if household income is over

certain percentage of the federal poverty level;

23

24

requiring parent household income be below certain percentage of the federal poverty level during the program; requiring the Oklahoma State Regents for Higher Education to verify parent employment status; defining term; allowing the State Regents to provide an exception to certain age limits under certain circumstances; requiring State Regents promulgate rules; providing an effective date; and declaring an emergency.

BE IT ENACTED BY THE PEOPLE OF THE STATE OF OKLAHOMA:

SECTION 1. AMENDATORY 70 O.S. 2021, Section 2603, as amended by Section 1, Chapter 274, O.S.L. 2024 (70 O.S. Supp. 2024, Section 2603), is amended to read as follows:

Section 2603. A. Except as otherwise provided for in subsection B of this section and elsewhere in this section, to be eligible to participate in the Oklahoma Higher Learning Access Program and to qualify for an award which includes payment of an amount equivalent to resident tuition or other tuition pursuant to Section 2604 of this title for the first semester or other academic unit of postsecondary enrollment, a student shall:

- 1. Be a resident of this state or be enrolled in a school district located in this state that serves students who reside in both this state and an adjacent state pursuant to a contract as authorized in Section 5-117.1 of this title;
- 2. Be a United States citizen or lawfully present in the United States. A student who is not a United States citizen or lawfully

present in the United States shall not be eligible to participate in the Oklahoma Higher Learning Access Program and to qualify for an award notwithstanding the provisions of Section 3242 of this title.

The provisions of this paragraph shall not apply to any student who was enrolled in the Oklahoma Higher Learning Access Program prior to the end of the 2006-2007 school year;

1.3

2.1

- 3. Have a record of satisfactory compliance with agreements executed pursuant to Section 2605 of this title;
 - 4. a. have Have graduated within the previous three (3)

 years from a high school accredited by the State Board

 of Education or the Oklahoma School of Science and

 Mathematics with a minimum 2.5 cumulative grade point

 average on a 4.0 scale for all work attempted in

 grades nine through twelve,
 - b. have Have graduated within the previous three (3)

 years from a high school not accredited by the State

 Board of Education with a minimum 2.5 cumulative grade

 point average on a 4.0 scale for all work attempted in

 grades nine through twelve and have achieved a

 composite score of 22 or higher on the ACT test, or
 - c. have <u>Have</u> satisfactorily completed within the previous three (3) years an educational program that was provided through a means other than a public or

private school and have achieved a composite score of 22 or higher on the ACT test;

5. Have completed the curricular requirements for admission to an institution within The Oklahoma State System of Higher Education. Students shall also have attained a 2.5 grade point average in the core curriculum courses. Students who attended a high school which did not offer all the core curriculum courses or students who were educated by other means and were not offered all the core curriculum courses shall be allowed to satisfy this curriculum requirement by participating in a program approved by the Oklahoma State Regents for Higher Education for remediation of high school curricular deficiencies:

1.3

- 6. Have satisfied admission standards as determined by the Oklahoma State Regents for Higher Education for first-time-entering students for the appropriate type of institution, or, if attending a private institution, have satisfied admission standards as determined by the private institution. No student participating in the Oklahoma Higher Learning Access Program shall be admitted into an institution of higher education by special admission standards;
- 7. Have secured admission to, and enrolled in, an institution which is a member of The Oklahoma State System of Higher Education, a postsecondary vocational-technical program offered by a technology center school that meets the requirements to be eligible for federal student financial aid, or a private institution of higher learning

located within this state and accredited pursuant to Section 4103 of this title; and

1.3

2.1

- 8. a. have Have established financial need according to the provisions of subsection D of Section 2605 of this title and standards and provisions promulgated by the Oklahoma State Regents for Higher Education,
 - b. if If the student was adopted between birth and twelve (12) years of age while in the permanent custody of the Department of Human Services, in the court-ordered custody of a licensed private nonprofit child-placing agency, or federally recognized Indian tribe, as defined by the federal Indian Child Welfare Act of 1978, have established financial need according to the provisions of paragraph 1 of subsection E of Section 2605 of this title and standards and provisions promulgated by the Oklahoma State Regents for Higher Education,
 - c. if If the student was adopted between thirteen (13) and seventeen (17) years of age while in the permanent custody of the Department of Human Services, in the court-ordered custody of a licensed private nonprofit child-placing agency, or federally recognized Indian tribe, as defined by the federal Indian Child Welfare Act of 1978, have established financial need according

to the provisions of paragraph 2 of subsection E of Section 2605 of this title and standards and provisions promulgated by the Oklahoma State Regents for Higher Education, $\frac{1}{2}$

1.3

- d. if If the student was placed in the custody of the Department of Human Services at any time during the eighth, ninth, tenth, or eleventh grades grade and enrolls in the program no later than his or her official date of high school graduation, have established financial need according to the provisions of paragraph 3 of subsection E of Section 2605 of this title and standards and provisions promulgated by the Oklahoma State Regents for Higher Education, or
- e. If the student is the child of a certified classroom teacher and meets the provisions of paragraph 5 of subsection E of Section 2605 of this title. For the purposes of this paragraph, "certified classroom teacher" shall have the same meaning as provided in subparagraph d of paragraph 5 of subsection E of Section 2605 of this title.
- B. 1. A student shall be eligible to participate in the Oklahoma Higher Learning Access Program and to qualify for an award which includes payment of an amount equivalent to resident tuition or other tuition pursuant to Section 2604 of this title for the

first semester or other academic unit of postsecondary enrollment if the student meets all of the following criteria:

1

2

3

4

5

6

7

8

9

10

11

12

1.3

14

15

16

17

18

19

20

2.1

22

23

24

- a. is a child of any person killed after January 1, 2000, in the line of duty in any branch of the United States Armed Forces or who died after January 1, 2000, as a result of an injury sustained while in the line of duty in any branch of the United States Armed Forces and the person who was killed or died filed an individual or joint Oklahoma income tax return for the tax year prior to the year during which the person was killed or died,
- b. is a resident of this state or is enrolled in a school district located in this state that serves students who reside in both this state and an adjacent state pursuant to a contract as authorized in Section 5-117.1 of this title,
- c. enrolls in an institution within The Oklahoma State

 System of Higher Education prior to reaching the age

 of twenty-one (21),
- d. has satisfied admission standards as determined by the Oklahoma State Regents for Higher Education for firsttime-entering students for the appropriate type of institution, or, if attending a private institution, has satisfied admission standards as determined by the

private institution. No student participating in the Oklahoma Higher Learning Access Program shall be admitted into an institution of higher education by special admission standards,

- e. has secured admission to, and enrolled in, an institution which is a member of The Oklahoma State System of Higher Education, a postsecondary vocational-technical program offered by a technology center school that meets the requirements to be eligible for federal student financial aid, or a private institution of higher learning located within this state and accredited pursuant to Section 4103 of this title, and
- f. executes an agreement pursuant to subsection C of Section 2605 of this title.
- 2. A student who is eligible to participate in the program pursuant to this subsection shall not be required to meet the eligibility requirements set forth in subsection A of this section.
- C. To retain eligibility while pursuing the program of higher learning in which enrolled, the student shall:
- 1. Meet the requirements for retention and degree completion as established by the institution in which the student is enrolled;

1.3

2. Maintain good academic standing and satisfactory academic progress according to standards of the Oklahoma State Regents for Higher Education;

- 3. Maintain satisfactory academic progress as required for eligibility for federal Title IV student financial aid programs. The provisions of this paragraph shall become effective for the 2012-2013 school year;
- 4. Comply with the standards related to maintenance of eligibility as promulgated by the Oklahoma State Regents for Higher Education; and
- 5. Refrain from conduct that leads to expulsion or suspension of more than one semester from an institution of higher education.

 A student who violates the provisions of this paragraph shall permanently lose eligibility for program benefits. The provisions of this paragraph shall become effective January 1, 2008.
- D. The Oklahoma State Regents for Higher Education and the State Board of Career and Technology Education shall promulgate rules relating to maintenance of eligibility under the Oklahoma Higher Learning Access Act by a student.
- E. It is the intent of the Legislature that students in the ninth grade for the 1992-93 school year who are determined to be eligible Oklahoma Higher Learning Access students pursuant to the Oklahoma Higher Learning Access Act shall be the first students

1 eligible for benefits from the Oklahoma Higher Learning Access Trust 2 Fund.

- F. The Oklahoma State Regents for Higher Education are authorized to study, develop, and propose criteria for determining award eligibility based upon the completion of seven semesters of high school coursework by a student.
- SECTION 2. AMENDATORY 70 O.S. 2021, Section 2605, as last amended by Section 2, Chapter 274, O.S.L. 2024 (70 O.S. Supp. 2024, Section 2605), is amended to read as follows:
- Section 2605. A. Each school year, every fifth—through eleventh—grade student in the public and private schools of this state and students who are educated by other means and are in the equivalent of the fifth through eleventh grade shall be apprised, together with the parent, custodial parent, or guardian of the student, of the opportunity for access to higher learning under the Oklahoma Higher Learning Access Program. The Oklahoma State Regents for Higher Education and the State Board of Education shall develop, promote, and coordinate a public awareness program to be utilized in making students and parents aware of the Oklahoma Higher Learning Access Program.
- B. On a form provided by the Oklahoma State Regents for Higher Education, every public school district shall designate at least one Oklahoma Higher Learning Access Program contact person, who shall be a counselor or teacher, at each public school site in this state in

which eighth-, ninth-, tenth-, or eleventh-grade classes are taught. When requested by the State Regents, the State Board of Education shall assist the State Regents to ensure the designation of contact persons. Private schools shall also designate at least one school official as a contact person. For students who are educated by other means, a parent or guardian or other person approved by the State Regents shall be designated the contact person.

1

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

- C. 1. Students who qualify on the basis of financial need according to subsection D or E of this section or who meet the eligibility qualification set forth in subparagraph a of paragraph 1 of subsection B of Section 2603 of this title prior to entering the eleventh grade no later than December 31 of their twelfth-grade year or prior to reaching the age of sixteen (16) seventeen (17) and who qualify on the basis of the standards and provisions promulgated by the Oklahoma State Regents for Higher Education shall be given the opportunity throughout the eighth-, ninth-, tenth-, and eleventhgrade years τ and no later than December 31 of the twelfth-grade year, for students enrolled in a public or private school, or between the ages of thirteen (13) and sixteen (16) seventeen (17), for students who are educated by other means, to enter into participation in the program by agreeing to, throughout the remainder of their school years or educational program:
 - a. attend school or an educational program regularly and do homework regularly,

b. refrain from substance abuse,

- c. refrain from commission of crimes or delinquent acts,
- d. have school work and school records reviewed by mentors designated pursuant to the program,
- e. provide information requested by the Oklahoma State

 Regents for Higher Education or the State Board of

 Education, and
- f. participate in program activities.
- 2. Students who meet the eligibility qualification set forth in subparagraph a of paragraph 1 of subsection B of Section 2603 of this title after completing the eleventh grade December 31 of their twelfth-grade year or after reaching the age of seventeen (17) eighteen (18) shall be given the opportunity prior to reaching the age of twenty-one (21) to enter into participation in the program and shall execute an agreement with provisions as determined by the Oklahoma State Regents for Higher Education.
- 3. The contact person shall maintain the agreements, which shall be executed on forms provided by the Oklahoma State Regents for Higher Education and managed according to regulations promulgated by the Oklahoma State Regents for Higher Education, and the contact person shall monitor compliance of the student with the terms of the agreement. The Oklahoma State Regents for Higher Education are authorized to process student agreements and verify compliance with the agreements. Students failing to comply with the

terms of the agreement shall not be eligible for the awards provided in Section 2604 of this title.

- 4. The Oklahoma State Regents for Higher Education may provide an exception to the age limits provided for in paragraphs 1 and 2 of this subsection pursuant to subsection L of this section.
- 5. Notwithstanding the provisions of Sections 5-132 and 5-132.1 of this title, a student who is age twenty-one (21) or older shall not be eligible to enter into participation in the program.
- D. Except as otherwise provided for in subsection E of this section and except for students who qualify pursuant to subsection B of Section 2603 of this title, a student shall not be found to be in financial need for purposes of the Oklahoma Higher Learning Access Program if:
- 1. Beginning with eighth-, ninth-, or tenth-grade students who are enrolled in a public or private school or students between the ages of thirteen (13) and fifteen (15) who are educated by other means who apply for participation in the program in the 2017-2018 school year, the federal adjusted gross income of the student's parent(s) exceeds Fifty-five Thousand Dollars (\$55,000.00) per year;
- 2. Beginning with eighth-, ninth-, tenth-, or eleventh-grade students who are enrolled in a public or private school or students between the ages of thirteen (13) and sixteen (16) who are educated by other means who apply for participation in the program in the 2021-2022 school year, the federal adjusted gross income of the

student's parent(s) exceeds Sixty Thousand Dollars (\$60,000.00) per year;

1.3

- 3. Beginning with eighth-, ninth-, tenth-, or eleventh-grade students who are enrolled in a public or private school or students between the ages of thirteen (13) and sixteen (16) who are educated by other means who apply for participation in the program in the 2022-2023 school year:
 - a. the federal adjusted gross income of the student's parent(s), who have two or fewer dependent children, exceeds Sixty Thousand Dollars (\$60,000.00) per year,
 - b. the federal adjusted gross income of the student's parent(s), who have three or four dependent children, exceeds Seventy Thousand Dollars (\$70,000.00) per year, or
 - c. the federal adjusted gross income of the student's parent(s), who have five or more dependent children, exceeds Eighty Thousand Dollars (\$80,000.00) per year;
- 4. Beginning with eighth-, ninth-, tenth-, or eleventh-grade

 students or twelfth-grade students no later than December 31 of

 their twelfth-grade year who are enrolled in a public or private

 school or students between the ages of thirteen (13) and seventeen

 (17) who are educated by other means who apply for participation in the program in the 2025-2026 school year:

a. the federal adjusted gross income of the student's

parent(s), who have two or fewer dependent children,

exceeds Sixty Thousand Dollars (\$60,000.00) per year,

- b. the federal adjusted gross income of the student's parent(s), who have three or four dependent children, exceeds Seventy Thousand Dollars (\$70,000.00) per year, or
- c. the federal adjusted gross income of the student's parent(s), who have five or more dependent children, exceeds Eighty Thousand Dollars (\$80,000.00) per year;
- 5. Beginning with the 2018-2019 academic year, prior to receiving any Oklahoma Higher Learning Access Program benefit award for any year during which the student is enrolled in an institution which is a member of The Oklahoma State System of Higher Education, a postsecondary vocational-technical program offered by a technology center school that meets the requirements to be eligible for federal student financial aid, or a private institution of higher learning located within this state and accredited pursuant to Section 4103 of this title, the federal adjusted gross income of the student's parent(s) exceeds One Hundred Thousand Dollars (\$100,000.00) per year.

The determination of financial qualification as set forth in this paragraph shall be based on the income of the student, not the income of the parent(s), if a student:

a. is determined to be independent of the student's parents for federal financial aid purposes,

- b. was in the permanent custody of the Department of Human Services at the time the student enrolled in the program, or
- c. was in the court-ordered custody of a federally recognized Indian tribe, as defined by the federal Indian Child Welfare Act of 1978, at the time the student enrolled in the program.

The provisions of this paragraph shall apply to any student who has received an Oklahoma Higher Learning Access Program benefit award after the 2017-2018 school year; and

5. 6. The Oklahoma State Regents for Higher Education shall review the determination of financial qualification as set forth in paragraphs 1, 2, and 3, and 4 of this subsection if the income from taxable and nontaxable sources of the student's parent(s) includes income received from nontaxable military benefits or income received from the federal Social Security Administration due to the death or disability of the student's parent(s). If the income from taxable and nontaxable sources of the student's parent(s), excluding income received from nontaxable military benefits or income received from the federal Social Security Administration due to the death or disability of the student's parent(s), does not exceed the limitations set forth by paragraphs 1, 2, and 3, and 4 of this

subsection, the student shall be determined to have met the financial qualification set forth in paragraphs 1, 2, and 3, and 4 of this subsection.

- E. 1. A student who was adopted between birth and twelve (12) years of age while in the permanent custody of the Department of Human Services, in the court-ordered custody of a licensed private nonprofit child-placing agency, or federally recognized Indian tribe, as defined by the federal Indian Child Welfare Act of 1978, shall not be found to be in financial need for purposes of the Oklahoma Higher Learning Access Program if at the time the student begins postsecondary education and prior to receiving any Oklahoma Higher Learning Access Program benefit award, the federal adjusted gross income of the student's parent(s) exceeds One Hundred Fifty Thousand Dollars (\$150,000.00) per year. The provisions of this paragraph shall not apply to any student who has received an Oklahoma Higher Learning Access Program benefit award prior to the 2012-2013 school year.
- 2. A student who was adopted between thirteen (13) and seventeen (17) years of age while in the permanent custody of the Department of Human Services, in the court-ordered custody of a licensed private nonprofit child-placing agency, or federally recognized Indian tribe, as defined by the federal Indian Child Welfare Act of 1978, shall not be found to be in financial need for purposes of the Oklahoma Higher Learning Access Program if at the

time the student begins postsecondary education and prior to receiving any Oklahoma Higher Learning Access Program benefit award, the federal adjusted gross income of the student's parent(s) exceeds Two Hundred Thousand Dollars (\$200,000.00) per year. The provisions of this paragraph shall not apply to any student who has received an Oklahoma Higher Learning Access Program benefit award prior to the 2012-2013 school year.

- 3. A student who was placed in the custody of the Department of Human Services at any time during the eighth, ninth, tenth, or eleventh grades grade and enrolls in the program no later than his or her official date of high school graduation shall not be found to be in financial need for purposes of the Oklahoma Higher Learning Access Program if the federal adjusted gross income of the student exceeds Sixty Thousand Dollars (\$60,000.00) per year.
- 4. Except for students who qualify pursuant to subsection B of Section 2603 of this title, the determination of financial qualification as set forth in this subsection shall be based on the income of the student, not the income of the parent(s), if the student is determined to be independent of the student's parent(s) for federal financial aid purposes. A determination of financial qualification shall not be required for the student who meets the criteria set forth in this subsection at the time the student applies for participation in the program. The provisions of this paragraph shall not apply to any student who has received an

Oklahoma Higher Learning Access Program benefit award prior to the 2008-2009 school year.

1

2

3

4

5

6

7

8

9

10

11

12

1.3

14

15

16

17

18

19

20

2.1

22

23

24

A student who is the child of a certified classroom 5. a. teacher at the time the student applies for participation in the Oklahoma Higher Learning Access Program shall not be found to be in financial need for the purposes of the Oklahoma Higher Learning Access Program if, beginning with eighth-, ninth-, tenth-, or eleventh-grade students or twelfth-grade students no later than December 31 of their twelfth-grade year who are enrolled in a public or private school or students between thirteen (13) and seventeen (17) years of age who are educated by other means who apply for participation in the program in the 2025-2026 school year, the household income of the student's parent(s) is equal to or greater than seven hundred percent (700%) of the federal poverty level (FPL). Prior to receiving any Oklahoma Higher Learning Access b.

Prior to receiving any Oklahoma Higher Learning Access

Program benefit award for any year during which the

student is enrolled in an institution that is a member

of The Oklahoma State System of Higher Education, a

postsecondary vocational-technical program offered by

a technology center school that meets the eligibility

requirements for federal student financial aid, or a

private institution of higher learning located within this state and accredited pursuant to Section 4103 of this title, the household income of the parent(s) of a student who qualifies pursuant to this paragraph shall not be equal to or greater than seven hundred percent (700%) of the federal poverty level (FPL).

- The Oklahoma State Regents for Higher Education shall verify the full-time employment status of the student's parent(s) prior to a student who qualifies pursuant to this paragraph receiving any Oklahoma Higher Learning Access Program benefit award.
- d. For the purposes of this paragraph, "certified classroom teacher" means a certified, full-time classroom teacher who has been employed as a teacher in a public school district classroom in this state for a minimum of ten (10) years prior to his or her child applying for participation in the program. The teacher is not required to have been employed by the same public school district for ten (10) consecutive years. Certified classroom teacher does not mean a certified teacher who is employed as a school district superintendent, principal, or any other position within the administration of a public school district when his or her child applies for participation in the

program or prior to his or her child receiving any
Oklahoma Higher Learning Access Program benefit award.

F. The financial qualification of a student as set forth in subsections D and E of this section shall be certified by the contact person or by the Oklahoma State Regents for Higher Education on the agreement form provided by the Oklahoma State Regents for Higher Education. The form shall be retained in the permanent record of the student and a copy forwarded to the Oklahoma State Regents for Higher Education.

- G. Agreements shall be witnessed by the parent, custodial parent, or guardian of the student, who shall further agree to:
- Assist the student in achieving compliance with the agreements;
- 2. Confer, when requested to do so, with the school contact person, other school personnel, and program mentors;
- 3. Provide information requested by the Oklahoma State Regents for Higher Education or the State Board of Education; and
- 4. Assist the student in completing forms and reports required for program participation, making applications to institutions and schools of higher learning, and filing applications for student grants and scholarships.
- H. The Oklahoma State Regents for Higher Education shall promulgate rules for the determination of student compliance with agreements made pursuant to this section.

I. The Oklahoma State Regents for Higher Education shall designate personnel to coordinate tracking of program records for the years when students participating in the program are still in the schools or are being educated by other means, provide staff development for contact persons in the schools, and provide liaison with the State Board of Education and local organizations and individuals participating in the program.

- J. The school district where an Oklahoma Higher Learning Access Program student is enrolled when the student begins participation in the program and any subsequent school district where the student enrolls shall forward information regarding participation by the student in the program to a school to which the student transfers upon the request of the school for the records of the student.
- K. Students participating in the Oklahoma Higher Learning

 Access Program shall provide their Social Security number or their student identification number used by their school to the Oklahoma State Regents for Higher Education. The State Regents shall keep the numbers confidential and use them only for administrative purposes.
- L. The State Regents may provide an exception to the age limits provided for in paragraphs 1 and 2 of subsection C of this section to a student due to hardship circumstances and allow an application to the Oklahoma Higher Learning Access Program for twelfth-grade students enrolled in a public or private school and students who are

```
1
    educated by other means and are in the equivalent of twelfth grade.
 2
    Provided, however, the exception due to hardship circumstances shall
 3
    not apply to:
 4
        1. A student enrolled in a public or private school after the
 5
    student's official date of high school graduation;
 6
        2. A student educated by other means who is age nineteen (19)
 7
    or older; or
 8
        3. Any student who is age twenty-one (21) or older.
 9
    The Oklahoma State Regents for Higher Education shall promulgate
10
    rules to implement the provisions of this subsection.
11
        SECTION 3. This act shall become effective July 1, 2025.
12
        SECTION 4. It being immediately necessary for the preservation
13
    of the public peace, health, or safety, an emergency is hereby
14
    declared to exist, by reason whereof this act shall take effect and
15
    be in full force from and after its passage and approval.
16
17
        60-1-13806 AOH 05/20/25
18
19
20
21
22
23
24
```