RBS No. 109

1	STATE OF OKLAHOMA
2	1st Session of the 59th Legislature (2023)
3	SENATE BILL 10 By: Bullard
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6	AS INTRODUCED
7	An Act relating to Oklahoma Law Enforcement
8	Retirement System; amending 47 O.S. 2021, Section 2- 305, as amended by Section 2, Chapter 255, O.S.L.
9	2022 (47 O.S. Supp. 2022, Section 2-305), which relates to retirement and retirement pay; authorizing
10	rehire under certain circumstances; providing for members to continue receiving benefits during
11	rehiring period; and prohibiting accrual of further credited service.
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13	BE IT ENACTED BY THE PEOPLE OF THE STATE OF OKLAHOMA:
14	SECTION 1. AMENDATORY 47 O.S. 2021, Section 2-305, as
15	amended by Section 2, Chapter 255, O.S.L. 2022 (47 O.S. Supp. 2022,
16	Section 2-305), is amended to read as follows:
17	Section 2-305. A. Except as otherwise provided in this title,
18	at any time after attaining normal retirement date, any member of
19	the Oklahoma Law Enforcement Retirement System upon application for
20	unreduced retirement benefits made and approved, may retire, and,
21	during the remainder of the member's lifetime, receive annual
22	retirement pay, payable in equal monthly payments, equal to two and
23	one-half percent (2 1/2%) of the final average salary times years of
24 27	credited service. If such retired member is reemployed by a state

<sup>1</sup> agency in a position which is not covered by the System, such <sup>2</sup> retired member shall continue to receive in-service distributions <sup>3</sup> from the System.

4 1. Prior to September 19, 2002, if such retired member was 5 reemployed by a state agency in a position which is covered by the 6 System, such member shall continue to receive in-service 7 distributions from the System and shall not accrue any further 8 credited service. If such a member is reemployed by a state agency 9 in a position which is covered by the System on or after September 10 19, 2002, but prior to the effective date of this act, such member's 11 monthly retirement payments shall be suspended until such member 12 retires and is not reemployed by a state agency in a position which 13 is covered by the System.

14 <u>2. Beginning on the effective date of this act, if a retired</u> 15 <u>member has received in-service distributions for no less than one</u> 16 <u>(1) year and is reemployed by a state agency in a position which is</u> 17 <u>covered by the System, such member shall continue to receive in-</u> 18 <u>service distributions from the system while being employed in that</u> 19 <u>position. Such a member shall not be eligible to accrue any further</u> 20 credited service during the reemployment period.

B. Beginning July 1, 1994, members who retired or were eligible to retire prior to July 1, 1980, or their surviving spouses shall receive annual retirement pay, payable in equal monthly payments, equal to the greater of their current retirement pay, or two and

Req. No. 109

one-half percent (2 1/2%) of the actual paid gross salary being currently paid to a highway patrol officer, at the time each such monthly retirement payment is made, multiplied by the retired member's years of credited service.

C. Except as otherwise provided by this subsection, members of the System whose salary is set by statute who have retired after completion of the mandatory twenty (20) years of service, and those members with statutory salaries who retire after reaching the mandatory twenty-year retirement shall receive an annual retirement pay, payable in equal monthly installments, based upon the greater of either:

12 1. The top base salary currently paid to the highest 13 nonsupervisory position in the participating agency at the time each 14 such monthly retirement payment is made, limited to the annual 15 salary limit of the Economic Growth and Tax Relief Reconciliation 16 Act of 2001, as described in paragraph 9 of Section 2-300 of this 17 title, multiplied by two and one-half percent (2 1/2%) multiplied by 18 the number of years of credited service and fraction thereof for the 19 following positions:

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- a. Oklahoma Highway Patrolman,
- b. Communications Dispatcher,
- c. Capitol Patrolman,
- d. Lake Patrolman, and
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- e. Oklahoma State Bureau of Investigation Special Agent
   or Criminalist; or

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2. The member's final average salary as set forth in paragraph 9 of Section 2-300 of this title, multiplied by two and one-half percent (2 1/2%), and multiplied by the number of years of credited service and fraction thereof.

No member of the System retired prior to July 1, 2002, shall
receive a benefit less than the amount the member is receiving as of
June 30, 2002.

The provisions of paragraph 1 of this subsection shall not be applicable to any member whose first participating service with the System occurs on or after November 1, 2012, except for those members who died in the performance of their duties pursuant to Section 2-306 of this title.

D. Other members of the System whose retirement benefit is not otherwise prescribed by this section who have retired after completion of the mandatory twenty (20) years of service, and those members who retire after reaching the mandatory twenty-year retirement shall receive an annual retirement pay, payable in equal monthly payments, based upon the greater of either:

1. The actual average salary currently paid to the highest nonsupervisory position in the participating agency at the time each such monthly payment is made, limited to the annual salary limit of the Economic Growth and Tax Relief Reconciliation Act of 2001, as <sup>1</sup> described in paragraph 9 of Section 2-300 of this title, multiplied <sup>2</sup> by two and one-half percent (2 1/2%), multiplied by the number of <sup>3</sup> years of credited service and fraction thereof for the following <sup>4</sup> positions:

- a. Alcoholic Beverage Laws Enforcement Commission ABLE
   Commission Agent III,
- 7 b. Oklahoma State Bureau of Narcotics and Dangerous Drugs
   8 Control Narcotics Agent III,
- 9 c. Oklahoma Tourism and Recreation Department Park
   10 Ranger II,
- d. State Board of Pharmacy Pharmacy Inspector,
   e. University of Oklahoma Police Officer, and
- 13 f. Oklahoma State University Police Officer; or

14 2. The other member's final average salary as set forth in 15 paragraph 9 of Section 2-300 of this title, multiplied by two and 16 one-half percent (2 1/2%), multiplied by the number of years of 17 credited service and fraction thereof.

No member of the System retired prior to July 1, 2002, shall receive a benefit less than the amount the member is receiving as of June 30, 2002. The participating employer must certify to the System in writing the actual average gross salary currently paid to the highest nonsupervisory position. The Board of Trustees shall promulgate such rules as are necessary to implement the provisions of this section.

Req. No. 109

The provisions of paragraph 1 of this subsection shall not be applicable to any member whose first participating service with the System occurs on or after May 24, 2013, except for those members who died in the performance of their duties pursuant to Section 2-306 of this title.

E. A member who meets the definition of disability as defined in paragraph 11 of Section 2-300 of this title by direct reason of the performance of the member's duties as an officer shall receive a monthly benefit equal to:

- 10 1. Two and one-half percent (2 1/2%);
- 11 2. Multiplied by:
- a. twenty (20) years of credited service, if the member
   had performed less than twenty (20) years of credited
   service, notwithstanding the actual number of years of
   credited service performed by the member prior to the
   date of disability, or
- b. the actual number of years of credited service and fraction thereof performed by the member prior to the date of disability, if the member had performed twenty (20) or more years of credited service;

3. Multiplied by the greater of subparagraph a of this paragraph and division 1 of subparagraph b of this paragraph or division 2 of subparagraph b of this paragraph, as applicable:

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	a. the final average salary of the member, as set forth
2	in paragraph 9 of Section 2-300 of this title, and
3	b. (1) the top base salary currently paid to the highest
4	nonsupervisory position in the participating
5	agency of the member at the time each monthly
6	payment is made, limited to the annual salary
7	limit of the Economic Growth and Tax Relief
8	Reconciliation Act of 2001 described in paragraph
9	9 of Section 2-300 of this title, for the
10	following positions:
11	(a) Oklahoma Highway Patrolman,
12	(b) Communications Dispatcher,
13	(c) Capitol Patrolman,
14	(d) Lake Patrolman, and
15	(e) Oklahoma State Bureau of Investigation -
16	Special Agent or Criminalist,
17	Provided, the participating employer must certify to the System
18	in writing the top base salary currently paid to the highest
19	nonsupervisory position for division (1) of subparagraph b of this
20	paragraph, or
21	(2) the actual average salary currently paid to the
22	highest nonsupervisory position in the
23	participating agency of the member at the time
24	each monthly payment is made, limited to the
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1	annual salary limit of the Economic Growth and
2	Tax Relief Reconciliation Act of 2001, described
3	in paragraph 9 of Section 2-300 of this title,
4	for the following positions:
5	(a) Alcoholic Beverage Laws Enforcement (ABLE)
6	Commission - ABLE Commission Agent III,
7	(b) Oklahoma State Bureau of Narcotics and
8	Dangerous Drugs Control - Narcotics Agent
9	III,
10	(c) Oklahoma Tourism and Recreation Department -
11	Park Ranger II,
12	(d) <del>State</del> Board of Pharmacy - Pharmacy
13	Inspector,
14	(e) University of Oklahoma - Police Officer, and
15	(f) Oklahoma State University - Police Officer,
16	Provided, the participating employer must certify to the System
17	in writing the actual average gross salary currently paid to the
18	highest nonsupervisory position for division (2) of subparagraph b
19	of this paragraph;
20	4. No member of the System receiving benefits prescribed by
21	this subsection who retired prior to July 1, 2002, shall receive a
22	benefit of less than the amount the member was receiving as of June
23	30, 2002;
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<sup>1</sup> 5. The Board of Trustees shall promulgate rules as necessary to <sup>2</sup> implement the provisions of this subsection; and

3 6. If such member participates in the Oklahoma Law Enforcement 4 Deferred Option Plan pursuant to Section 2-305.2 of this title, then 5 such member's disability pension provided pursuant to this 6 subsection shall be reduced to account for such member's 7 participation in the Oklahoma Law Enforcement Deferred Option Plan. 8 F. A member who meets the definition of disability as defined 9 in paragraph 11 of Section 2-300 of this title and whose disability 10 is by means of personal and traumatic injury of a catastrophic 11 nature and in the line of duty, shall receive a monthly benefit 12 equal to: 13 Two and one-half percent  $(2 \ 1/2\%)$ ; 1. 14 2. Multiplied by: 15 twenty (20) years of service, regardless of the actual a. 16 number of years of credited service performed by the 17 member prior to the date of disability, if the member 18 had performed less than twenty (20) years of service, 19 or 20 b. the actual number of years of service performed by the 21 member if the member had performed twenty (20) or more 22 years of service; 23 3. Multiplied by a final average salary equal to: 24 \_ \_

1 the salary which the member would have received a. 2 pursuant to statutory salary schedules in effect upon 3 the date of the disability for twenty (20) years of 4 service prior to disability. The final average salary 5 for a member who performed less than twenty (20) years 6 of service prior to disability shall be computed 7 assuming that the member was paid the highest salary 8 allowable pursuant to the law in effect at the time of 9 the member's disability based upon twenty (20) years 10 of service and with an assumption that the member was 11 eligible for any and all increases in pay based upon 12 rank during the entire period. If the salary of a 13 member is not prescribed by a specific salary schedule 14 upon the date of the member's disability, the final 15 average salary for the member shall be computed by the 16 member's actual final average salary or the highest 17 median salary amount for a member whose salary was 18 prescribed by a specific salary schedule upon the date 19 of the member's disability, whichever final average 20 salary amount would be greater, or 21 the actual final average salary of the member if the b. 22 member had performed twenty (20) or more years of 23 service prior to disability. 24

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If such member participates in the Oklahoma Law Enforcement Deferred Option Plan pursuant to Section 2-305.2 of this title, such member's disability pension provided pursuant to this subsection shall be adjusted as provided in Section 2-305.2 of this title to account for such member's participation in the Oklahoma Law Enforcement Deferred Option Plan.

7 G. A member who meets the definition of disability as defined 8 in Section 2-300 of this title and whose disability occurred prior 9 to the member's normal retirement date but after completing three 10 (3) years of vesting service and not by reason of the performance of 11 the member's duties or as a result of the member's willful 12 negligence shall receive a monthly benefit equal to two and one-half 13 percent (2 1/2%) of final average salary multiplied by the number of 14 years of the member's credited service.

H. Payment of a disability pension shall commence as of the first day of the month coinciding or next following the date of retirement and shall continue as long as the member meets the definition of total and permanent disability provided in this section.

I. For the purpose of determining the member's disability under subsection E, F or G of this section, the member shall be required by the Board to be examined by a minimum of two recognized physicians selected by the Board to determine the extent of the member's injury or illness. The examining physicians shall furnish

1 the Board a detailed written report of the injury or illness of the 2 examined member establishing the extent of disability and the 3 possibilities of the disabled member being returned to his or her 4 regular duties or an alternate occupation or service covered by the 5 System after a normal recuperation period. The Board shall require 6 all retired disabled members who have not attained their normal 7 retirement date to submit to a physical examination once each year 8 for a minimum of three (3) years following retirement. The Board 9 shall select a minimum of two physicians to examine the retired 10 members and pay for their services from the fund Oklahoma Law 11 Enforcement Retirement Fund. Any retired disabled member found no 12 longer disabled by the examining physicians to perform the 13 occupation of the member or an alternate occupation or service 14 covered by the System shall be required to return to duty and 15 complete twenty (20) years of service as provided in subsection A of 16 this section, or forfeit all his or her rights and claims under 17 Section 2-300 et seq. of this title.

18 The disability benefit under this section shall be for the J. 19 lifetime of the member unless such member is found no longer 20 disabled pursuant to subsection I of this section. Such member 21 shall not be entitled to the retirement benefit pursuant to 22 subsection A of this section unless such member returns to active 23 duty and is eligible for a retirement benefit as provided in 24 subsection A of this section. \_ \_

Req. No. 109

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K. At the postoffer, preemployment physical examination required under paragraph 6 of Section 2-300 of this title, the physician selected by the Board shall determine the extent to which a new member is disabled. If a member is determined to be partially disabled, the physician shall assign a percentage of disability to such partial disability. If such member then becomes entitled to a disability benefit under either subsection E or subsection G of this section, the benefit payable shall be reduced by the percentage which such member was determined to be disabled at the postoffer, preemployment physical unless the Board makes a determination that the initially determined percentage of disability at the preemployment physical examination is unrelated to the reason for the disability currently sought pursuant to subsection E or subsection G of this section. Upon employment, the member shall disclose to the Board any disability payments received from any source. The amount of disability to be paid to any member cannot exceed one hundred percent (100%) disability from all sources. The provisions of this subsection shall apply only to members whose effective date of membership is on or after July 1, 2000.

L. In addition to the pension provided for under subsection F of this section, if the member has one or more children under the age of eighteen (18) years or under the age of twenty-two (22) years if the child is enrolled full time in and is regularly attending a public or private school or any institution of higher education, Four Hundred Dollars (\$400.00) a month shall be paid from the Fund for the support of each surviving child to the member or person having the care and custody of such children until each child reaches the age of eighteen (18) years or reaches the age of twentytwo (22) years if the child is enrolled full time in and is regularly attending a public or private school or any institution of higher education.

8 Μ. Notwithstanding any other provisions in Section 2-300 9 through 2-315 of this title, in order to be eligible to receive 10 disability benefits, a member who meets the definition of disability 11 as defined in paragraph 11 of Section 2-300 of this title shall file 12 the member's completed application for disability benefits with the 13 System before such member's date of termination from service and 14 provide such additional information that the System's rules require 15 within six (6) months of the System's receipt of such application. 16 If the member's completed application for disability benefits is not 17 filed with the System before the member's date of termination from 18 service or such additional information as is required under the 19 System's rules is not provided within six (6) months of the System's 20 receipt of such application, such member shall be eligible only for 21 such other benefits as are available to members of the System and 22 shall not be eligible to receive any disability benefits. For good 23 cause shown, the Board of Trustees may waive the requirement that 24 the disability application be filed before the member's date of \_ \_

Req. No. 109

<sup>1</sup> termination from service. In no event shall a member be eligible to <sup>2</sup> receive any disability benefit if the member's completed application <sup>3</sup> is filed more than six (6) months after the member's date of <sup>4</sup> termination from service.

5 If the requirements of Section 2-305.1C of this title are Ν. 6 satisfied, a member who, by reason of disability or attainment of 7 normal retirement date or age, is separated from service as a public 8 safety officer with the member's participating employer may elect to 9 have payment made directly to the provider for qualified health 10 insurance premiums by deduction from his or her monthly disability 11 benefit or monthly retirement payment, after December 31, 2006, in 12 accordance with Section 402(1) of the Internal Revenue Code of 1986, 13 as amended.

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Req. No. 109

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