

# SENATE CHAMBER

STATE OF OKLAHOMA

DISPOSITION

FLOOR AMENDMENT

No. \_\_\_\_\_

\_\_\_\_\_

COMMITTEE AMENDMENT

\_\_\_\_\_

(Date)

I move to amend the Floor Substitute for House Bill No. 2672, page 24, line 6 1/2, by inserting a new Sections 7 and 8 as follows and by renumbering subsequent sections.

Submitted by:

\_\_\_\_\_  
Senator Pugh

Pugh-EB-FA2-HB2672

4/27/2023 2:27 PM

1 SECTION 7. AMENDATORY 70 O.S. 2021, Section 18-200.1,  
2 as last amended by Section 2, Chapter 488, O.S.L. 2021, is amended  
3 to read as follows:

4 Section 18-200.1. A. Beginning with the 2022-2023 school  
5 year, and each school year thereafter, each school district shall  
6 have its initial allocation of State Aid calculated based on the  
7 state dedicated revenues actually collected during the preceding  
8 fiscal year, the adjusted assessed valuation of the preceding year,  
9 and the weighted average daily membership for the school district

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1 of the preceding school year. Each school district shall submit  
2 the following data based on the first nine (9) weeks, to be used in  
3 the calculation of the average daily membership of the school  
4 district:

- 5 1. Student enrollment by grade level;
- 6 2. Pupil category counts; and
- 7 3. Transportation supplement data.

8 On or before December 30, the State Department of Education  
9 shall determine each school district's current year allocation  
10 pursuant to subsection D of this section. The State Department of  
11 Education shall complete an audit, using procedures established by  
12 the Department, of the student enrollment by grade level data,  
13 pupil category counts, and transportation supplement data to be  
14 used in the State Aid Formula pursuant to subsection D of this  
15 section by December 1 and by January 15 shall notify each school  
16 district of the district's final State Aid allocation for the  
17 current school year. The January payment of State Aid and each  
18 subsequent payment for the remainder of the school year shall be  
19 based on the final State Aid allocation as calculated in subsection  
20 D of this section. Except for reductions made due to the  
21 assessment of penalties by the State Department of Education  
22 according to law, the January payment of State Aid and each  
23 subsequent payment for the remainder of the school year shall not

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1 decrease by an amount more than the amount that the current  
2 chargeable revenue increases for that district.

3 B. The State Department of Education shall retain not less  
4 than one and one-half percent (1 1/2%) of the total funds  
5 appropriated for financial support of schools, to be used to make  
6 midyear adjustments in State Aid and which shall be reflected in  
7 the final allocations. If the amount of appropriated funds,  
8 including the one and one-half percent (1 1/2%) retained, remaining  
9 after January 1 of each year is not sufficient to fully fund the  
10 final allocations, the Department shall recalculate each school  
11 district's remaining allocation pursuant to subsection D of this  
12 section using the reduced amount of appropriated funds.

13 C. On and after July 1, 1997, the amount of State Aid each  
14 district shall receive shall be the sum of the Foundation Aid, the  
15 Salary Incentive Aid, and the Transportation Supplement, as  
16 adjusted pursuant to the provisions of subsection G of this section  
17 and Section 18-112.2 of this title; provided, no district having  
18 per pupil revenue in excess of three hundred percent (300%) of the  
19 average per pupil revenue of all districts shall receive any State  
20 Aid or Supplement in State Aid.

21 The July calculation of per pupil revenue shall be determined  
22 by dividing the district's second preceding year's total weighted  
23 average daily membership (ADM) into the district's preceding year's  
24 total revenues excluding federal revenue, insurance loss payments,

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1 reimbursements, recovery of overpayments and refunds, unused  
2 reserves, prior expenditures recovered, prior year surpluses, and  
3 less the amount of any transfer fees paid in that year.

4 The December calculation of per pupil revenue shall be  
5 determined by dividing the district's preceding year's total  
6 weighted average daily membership (ADM) into the district's  
7 preceding year's total revenues excluding federal revenue,  
8 insurance loss payments, reimbursements, recovery of overpayments  
9 and refunds, unused reserves, prior expenditures recovered, prior  
10 year surpluses, and less the amount of any transfer fees paid in  
11 that year.

12 D. For the 1997-98 school year, and each school year  
13 thereafter, Foundation Aid, the Transportation Supplement, and  
14 Salary Incentive Aid shall be calculated as follows:

15 1. Foundation Aid shall be determined by subtracting the  
16 amount of the Foundation Program Income from the cost of the  
17 Foundation Program and adding to this difference the Transportation  
18 Supplement.

19 a. The Foundation Program shall be a district's higher  
20 weighted average daily membership based on the first  
21 nine (9) weeks of the current school year or the  
22 preceding school year of a school district, as  
23 determined by the provisions of subsection A of  
24 Section 18-201.1 of this title and paragraphs 1, 2,

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1 3, and 4 of subsection B of Section 18-201.1 of this  
2 title, multiplied by the Base Foundation Support  
3 Level. However, for the portion of weighted  
4 membership derived from nonresident, transferred  
5 pupils enrolled in online courses, the Foundation  
6 Program shall be a district's weighted average daily  
7 membership of the preceding school year or the first  
8 nine (9) weeks of the current school year, whichever  
9 is greater, as determined by the provisions of  
10 subsection A of Section 18-201.1 of this title and  
11 paragraphs 1, 2, 3, and 4 of subsection B of Section  
12 18-201.1 of this title, multiplied by the Base  
13 Foundation Support Level.

14 b. The Foundation Program Income shall be the sum of the  
15 following:

16 (1) The adjusted assessed valuation of the current  
17 school year of the school district, minus the  
18 previous year protested ad valorem tax revenues  
19 held as prescribed in Section 2884 of Title 68  
20 of the Oklahoma Statutes, multiplied by the  
21 mills levied pursuant to subsection (c) of  
22 Section 9 of Article X of the Oklahoma  
23 Constitution, if applicable, as adjusted in  
24 subsection (c) of Section 8A of Article X of the

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Oklahoma Constitution. For purposes of this subsection, the "adjusted assessed valuation of the current school year" shall be the adjusted assessed valuation on which tax revenues are collected during the current school year, and

(2) Seventy-five percent (75%) of the amount received by the school district from the proceeds of the county levy during the preceding fiscal year, as levied pursuant to subsection (b) of Section 9 of Article X of the Oklahoma Constitution, and

(3) ~~Motor Vehicle Collections~~ motor vehicle collections, and

(4) ~~Gross Production Tax~~ gross production tax, and

(5) ~~State Apportionment~~ state apportionment, and

(6) R.E.A. ~~Tax~~ tax.

The items listed in divisions (3), (4), (5), and (6) of this subparagraph shall consist of the amounts actually collected from such sources during the preceding fiscal year calculated on a per capita basis on the unit provided for by law for the distribution of each such revenue.

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1           2. The Transportation Supplement shall be equal to the average  
 2 daily haul times the per capita allowance times the appropriate  
 3 transportation factor.

4           a. The average daily haul shall be the number of  
 5 children in a district who are legally transported  
 6 and who live one and one-half (1 1/2) miles or more  
 7 from school.

8           b. The per capita allowance shall be determined using  
 9 the following chart:

| 10 | PER CAPITA     |           | PER             |           |
|----|----------------|-----------|-----------------|-----------|
| 11 | CAPITA         |           |                 |           |
| 12 | DENSITY FIGURE | ALLOWANCE | DENSITY FIGURE  | ALLOWANCE |
| 13 | .3000 - .3083  | \$167.00  | .9334 - .9599   | \$99.00   |
| 14 | .3084 - .3249  | \$165.00  | .9600 - .9866   | \$97.00   |
| 15 | .3250 - .3416  | \$163.00  | .9867 - 1.1071  | \$95.00   |
| 16 | .3417 - .3583  | \$161.00  | 1.1072 - 1.3214 | \$92.00   |
| 17 | .3584 - .3749  | \$158.00  | 1.3215 - 1.5357 | \$90.00   |
| 18 | .3750 - .3916  | \$156.00  | 1.5358 - 1.7499 | \$88.00   |
| 19 | .3917 - .4083  | \$154.00  | 1.7500 - 1.9642 | \$86.00   |
| 20 | .4084 - .4249  | \$152.00  | 1.9643 - 2.1785 | \$84.00   |
| 21 | .4250 - .4416  | \$150.00  | 2.1786 - 2.3928 | \$81.00   |
| 22 | .4417 - .4583  | \$147.00  | 2.3929 - 2.6249 | \$79.00   |
| 23 | .4584 - .4749  | \$145.00  | 2.6250 - 2.8749 | \$77.00   |
| 24 | .4750 - .4916  | \$143.00  | 2.8750 - 3.1249 | \$75.00   |

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|    |               |          |                 |         |
|----|---------------|----------|-----------------|---------|
| 1  | .4917 - .5083 | \$141.00 | 3.1250 - 3.3749 | \$73.00 |
| 2  | .5084 - .5249 | \$139.00 | 3.3750 - 3.6666 | \$70.00 |
| 3  | .5250 - .5416 | \$136.00 | 3.6667 - 3.9999 | \$68.00 |
| 4  | .5417 - .5583 | \$134.00 | 4.0000 - 4.3333 | \$66.00 |
| 5  | .5584 - .5749 | \$132.00 | 4.3334 - 4.6666 | \$64.00 |
| 6  | .5750 - .5916 | \$130.00 | 4.6667 - 4.9999 | \$62.00 |
| 7  | .5917 - .6133 | \$128.00 | 5.0000 - 5.5000 | \$59.00 |
| 8  | .6134 - .6399 | \$125.00 | 5.5001 - 6.0000 | \$57.00 |
| 9  | .6400 - .6666 | \$123.00 | 6.0001 - 6.5000 | \$55.00 |
| 10 | .6667 - .6933 | \$121.00 | 6.5001 - 7.0000 | \$53.00 |
| 11 | .6934 - .7199 | \$119.00 | 7.0001 - 7.3333 | \$51.00 |
| 12 | .7200 - .7466 | \$117.00 | 7.3334 - 7.6667 | \$48.00 |
| 13 | .7467 - .7733 | \$114.00 | 7.6668 - 8.0000 | \$46.00 |
| 14 | .7734 - .7999 | \$112.00 | 8.0001 - 8.3333 | \$44.00 |
| 15 | .8000 - .8266 | \$110.00 | 8.3334 - 8.6667 | \$42.00 |
| 16 | .8267 - .8533 | \$108.00 | 8.6668 - 9.0000 | \$40.00 |
| 17 | .8534 - .8799 | \$106.00 | 9.0001 - 9.3333 | \$37.00 |
| 18 | .8800 - .9066 | \$103.00 | 9.3334 - 9.6667 | \$35.00 |
| 19 | .9067 - .9333 | \$101.00 | 9.6668 or more  | \$33.00 |

20 c. The formula transportation factor shall be ~~1.39~~ 2.0.

21 3. Salary Incentive Aid shall be determined as follows:

22 a. Multiply the Incentive Aid guarantee by the  
 23 district's higher weighted average daily membership  
 24 based on the first nine (9) weeks of the current

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1 school year or the preceding school year of a school  
2 district, as determined by the provisions of  
3 subsection A of Section 18-201.1 of this title and  
4 paragraphs 1, 2, 3, and 4 of subsection B of Section  
5 18-201.1 of this title.

6 b. Divide the district's adjusted assessed valuation of  
7 the current school year minus the previous year's  
8 protested ad valorem tax revenues held as prescribed  
9 in Section 2884 of Title 68 of the Oklahoma Statutes,  
10 by one thousand (1,000) and subtract the quotient  
11 from the product of subparagraph a of this paragraph.  
12 The remainder shall not be less than zero (0).

13 c. Multiply the number of mills levied for general fund  
14 purposes above the fifteen (15) mills required to  
15 support Foundation Aid pursuant to division (1) of  
16 subparagraph b of paragraph 1 of this subsection, not  
17 including the county four-mill levy, by the remainder  
18 of subparagraph b of this paragraph. The product  
19 shall be the Salary Incentive Aid of the district.

20 E. By June 30, 1998, the State Department of Education shall  
21 develop and the Department and all school districts shall have  
22 implemented a student identification system which is consistent  
23 with the provisions of subsections C and D of Section 3111 of Title  
24 74 of the Oklahoma Statutes. The student identification system

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1 shall be used specifically for the purpose of reporting enrollment  
2 data by school sites and by school districts, the administration of  
3 the Oklahoma School Testing Program Act, the collection of  
4 appropriate and necessary data pursuant to the Oklahoma Educational  
5 Indicators Program, determining student enrollment, establishing a  
6 student mobility rate, allocation of the State Aid Formula, and  
7 midyear adjustments in funding for student growth. This enrollment  
8 data shall be submitted to the State Department of Education in  
9 accordance with rules promulgated by the State Board of Education.  
10 Funding for the development, implementation, personnel training,  
11 and maintenance of the student identification system shall be set  
12 out in a separate line item in the allocation section of the  
13 appropriation bill for the State Board of Education for each year.

14 F. 1. In the event that ad valorem taxes of a school district  
15 are determined to be uncollectible because of bankruptcy, clerical  
16 error, or a successful tax protest, and the amount of such taxes  
17 deemed uncollectible exceeds Fifty Thousand Dollars (\$50,000.00) or  
18 an amount greater than twenty-five percent (25%) of ad valorem  
19 taxes per tax year, or the valuation of a district is lowered by  
20 order of the State Board of Equalization, the school district's  
21 State Aid, for the school year that such ad valorem taxes are  
22 calculated in the State Aid Formula, shall be determined by  
23 subtracting the net assessed valuation of the property upon which  
24 taxes were deemed uncollectible from the assessed valuation of the

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1 school district and the state. Upon request of the local board of  
2 education, it shall be the duty of the county assessor to certify  
3 to the Director of Finance of the State Department of Education the  
4 net assessed valuation of the property upon which taxes were  
5 determined uncollectible.

6 2. In the event that the amount of funds a school district  
7 receives for reimbursement from the Ad Valorem Reimbursement Fund  
8 is less than the amount of funds claimed for reimbursement by the  
9 school district due to insufficiency of funds as provided in  
10 Section 193 of Title 62 of the Oklahoma Statutes, then the school  
11 district's assessed valuation for the school year that such ad  
12 valorem reimbursement is calculated in the State Aid Formula shall  
13 be adjusted accordingly.

14 G. 1. Notwithstanding the provisions of Section 18-112.2 of  
15 this title, a school district shall have its State Aid reduced by  
16 an amount equal to the amount of carryover in the general fund of  
17 the district as of June 30 of the preceding fiscal year, that is in  
18 excess of the following standards for two (2) consecutive years:

| 19 | Total Amount of            | Amount of    |
|----|----------------------------|--------------|
| 20 | General Fund Collections,  | General Fund |
| 21 | Excluding Previous Year    | Balance      |
| 22 | Cash Surplus as of June 30 | Allowable    |
| 23 | Less than \$1,000,000      | 48%          |
| 24 | \$1,000,000 - \$2,999,999  | 42%          |

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|   |                           |     |
|---|---------------------------|-----|
| 1 | \$3,000,000 - \$3,999,999 | 36% |
| 2 | \$4,000,000 - \$4,999,999 | 30% |
| 3 | \$5,000,000 - \$5,999,999 | 24% |
| 4 | \$6,000,000 - \$7,999,999 | 22% |
| 5 | \$8,000,000 - \$9,999,999 | 19% |
| 6 | \$10,000,000 or more      | 17% |

7           2. By February 1 the State Department of Education shall send  
8 by certified mail, with return receipt requested, to each ~~School~~  
9 ~~District Superintendent~~ school district superintendent, ~~Auditor~~  
10 auditor, and ~~Regional Accreditation Officer~~ regional accreditation  
11 officer a notice of and calculation sheet reflecting the general  
12 fund balance penalty to be assessed against that school district.  
13 Calculation of the general fund balance penalty shall not include  
14 federal revenue. Within thirty (30) days of receipt of this  
15 written notice the school district shall submit to the Department a  
16 written reply either accepting or protesting the penalty to be  
17 assessed against the district. If protesting, the school district  
18 shall submit with its reply the reasons for rejecting the  
19 calculations and documentation supporting those reasons. The  
20 Department shall review all school district penalty protest  
21 documentation and notify each district by March 15 of its finding  
22 and the final penalty to be assessed to each district. General  
23 fund balance penalties shall be assessed to all school districts by  
24 April 1.

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1           3. Any school district which receives proceeds from a tax  
2 settlement or a Federal Emergency Management Agency settlement  
3 during the last two (2) months of the preceding fiscal year shall  
4 be exempt from the penalties assessed in this subsection, if the  
5 penalty would occur solely as a result of receiving funds from the  
6 tax settlement.

7           4. Any school district which receives an increase in State Aid  
8 because of a change in Foundation and/or Salary Incentive Aid  
9 factors during the last two (2) months of the preceding fiscal year  
10 shall be exempt from the penalties assessed in this subsection, if  
11 the penalty would occur solely as a result of receiving funds from  
12 the increase in State Aid.

13           5. If a school district does not receive Foundation and/or  
14 Salary Incentive Aid during the preceding fiscal year, the State  
15 Board of Education may waive the penalty assessed in this  
16 subsection if the penalty would result in a loss of more than forty  
17 percent (40%) of the remaining State Aid to be allocated to the  
18 school district between April 1 and the remainder of the school  
19 year and if the Board determines the penalty will cause the school  
20 district not to meet remaining financial obligations.

21           6. Any school district which receives gross production revenue  
22 apportionment during the 2002-2003 school year or in any subsequent  
23 school year that is greater than the gross production revenue  
24 apportionment of the preceding school year shall be exempt from the

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1 penalty assessed in this subsection, if the penalty would occur  
2 solely as a result of the gross production revenue apportionment,  
3 as determined by the State Board of Education.

4 7. Beginning July 1, 2003, school districts that participate  
5 in consolidation or annexation pursuant to the provisions of the  
6 Oklahoma School ~~Voluntary~~ Consolidation and Annexation Act shall be  
7 exempt from the penalty assessed in this subsection for the school  
8 year in which the consolidation or annexation occurs and for the  
9 next three (3) fiscal years.

10 8. Any school district which receives proceeds from a sales  
11 tax levied by a municipality pursuant to Section 22-159 of Title 11  
12 of the Oklahoma Statutes or proceeds from a sales tax levied by a  
13 county pursuant to Section 1370 of Title 68 of the Oklahoma  
14 Statutes during the 2003-2004 school year or the 2004-2005 school  
15 year shall be exempt from the penalties assessed in this  
16 subsection, if the penalty would occur solely as a result of  
17 receiving funds from the sales tax levy.

18 9. Any school district which has an amount of carryover in the  
19 general fund of the district in excess of the limits established in  
20 paragraph 1 of this subsection during the fiscal years beginning  
21 July 1, 2020, July 1, 2021, July 1, 2022, and July 1, 2023, shall  
22 not be assessed a general fund balance penalty as provided for in  
23 this subsection.

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1           10. For purposes of calculating the general fund balance  
2 penalty, the terms "carryover" and "general fund balance" shall not  
3 include federal revenue.

4           H. In order to provide startup funds for the implementation of  
5 early childhood programs, State Aid may be advanced to school  
6 districts that initially start early childhood instruction at a  
7 school site. School districts that desire such advanced funding  
8 shall make application to the State Department of Education no  
9 later than September 15 of each year and advanced funding shall be  
10 awarded to the approved districts no later than October 30. The  
11 advanced funding shall not exceed the per pupil amount of State Aid  
12 as calculated in subsection D of this section per anticipated Head  
13 Start eligible student. The total amount of advanced funding shall  
14 be proportionately reduced from the monthly payments of the  
15 district's State Aid payments during the last six (6) months of the  
16 same fiscal year.

17           I. 1. Beginning July 1, 1996, the Oklahoma Tax Commission,  
18 notwithstanding any provision of law to the contrary, shall report  
19 monthly to the State Department of Education the monthly  
20 apportionment of the following information:

- 21           a. the assessed valuation of property,
- 22           b. motor vehicle collections,
- 23           c. R.E.A. tax collected, and
- 24           d. gross productions tax collected.

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1           2. Beginning July 1, 1997, the State Auditor and Inspector's  
2 Office, notwithstanding any provision of law to the contrary, shall  
3 report monthly to the State Department of Education the monthly  
4 apportionment of the proceeds of the county levy.

5           3. Beginning July 1, 1996, the Commissioners of the Land  
6 Office, notwithstanding any provision of law to the contrary, shall  
7 report monthly to the State Department of Education the monthly  
8 apportionment of state apportionment.

9           4. Beginning July 1, 1997, the county treasurers' offices,  
10 notwithstanding any provision of law to the contrary, shall report  
11 monthly to the State Department of Education the ad valorem tax  
12 protest amounts for each county.

13           5. The information reported by the Tax Commission, the State  
14 Auditor and Inspector's Office, the county treasurers' offices, and  
15 the Commissioners of the Land Office, pursuant to this subsection  
16 shall be reported by school district on forms developed by the  
17 State Department of Education.

18           SECTION 8.           AMENDATORY           70 O.S. 2021, Section 18-201.1,  
19 is amended to read as follows:

20           Section 18-201.1. A. Beginning with the 2020-21 school year,  
21 and each school year thereafter, the weighted membership of a  
22 school district for calculation of Foundation Aid purposes pursuant  
23 to paragraph 1 of subsection D of Section 18-200.1 of this title  
24 shall be the sum of the weighted pupil grade level calculation, the

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1 weighted pupil category calculation, the weighted district  
2 calculation, and the weighted teacher experience and degree  
3 calculation. The weighted membership of a school district for  
4 calculation of Salary Incentive Aid purposes pursuant to paragraph  
5 3 of subsection D of Section 18-200.1 of this title shall be the  
6 sum of the weighted pupil grade level calculation, the weighted  
7 pupil category calculation, the weighted district calculation, and  
8 the weighted teacher experience and degree calculation.

9 B. Beginning with the 2022-2023 school year, the weighted  
10 calculations provided for in subsection A of this section shall be  
11 based on the higher weighted average daily membership of the first  
12 nine (9) weeks of the current school year or the preceding school  
13 year of a school district, unless otherwise specified. The higher  
14 of the two (2) weighted average daily memberships shall be used  
15 consistently in all of the calculations; however, the weighted  
16 calculation for a statewide virtual charter school experiencing a  
17 significant decline in membership shall be based on the first nine  
18 (9) weeks of the current school year for the statewide virtual  
19 charter school. For purposes of this subsection, "significant  
20 decline in membership" means equal to or greater than a fifteen  
21 percent (15%) decrease in average daily membership from the  
22 preceding school year to the average daily membership of the first  
23 nine (9) weeks of the current school year. The average daily  
24 membership data used for all calculations in paragraphs 1, 2, 3,

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1 and 4 of this subsection shall be the same as used in the  
2 calculation of the State Aid Formula. The weighted calculations  
3 provided for in subsection A of this section shall be determined as  
4 follows:

5 1. The weighted pupil grade level calculation shall be  
6 determined by taking the highest average daily membership and  
7 assigning weights to the pupils according to grade attended as  
8 follows:

| 9  | GRADE LEVEL                          | WEIGHT |
|----|--------------------------------------|--------|
| 10 | a. Half-day early childhood programs | .7     |
| 11 | b. Full-day early childhood programs | 1.3    |
| 12 | c. Half-day kindergarten             | 1.3    |
| 13 | d. Full-day kindergarten             | 1.5    |
| 14 | e. First and second grade            | 1.351  |
| 15 | f. Third grade                       | 1.051  |
| 16 | g. Fourth through sixth grade        | 1.0    |
| 17 | h. Seventh through twelfth grade     | 1.2    |
| 18 | i. Out-of-home placement             | 1.50   |

19 Multiply the membership of each subparagraph of this paragraph  
20 by the weight assigned to such subparagraph of this paragraph and  
21 add the totals together to determine the weighted pupil grade level  
22 calculation for a school district. Determination of the pupils  
23 eligible for the early childhood program weight shall be pursuant  
24 to the provisions of Section 1-114 of this title. The pupils

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1 eligible for the out-of-home placement pupil weight shall be  
2 students who are not residents of the school district in which they  
3 are receiving education pursuant to the provisions of subsection D  
4 of Section 1-113 of this title. Such weight may be claimed by the  
5 district providing educational services to such student for the  
6 days that student is enrolled in that district. If claimed, the  
7 out-of-home placement weight shall be in lieu of the pupil grade  
8 level and any pupil category weights for that student. Provided,  
9 if a student resides in a juvenile detention center that is  
10 restricted to less than twelve (12) beds, the out-of-home placement  
11 pupil weight for such students shall be calculated as follows: for  
12 a center with six (6) beds - 3.0; for a center with eight (8) beds  
13 - 2.3; and for a center with ten (10) beds - 1.80.

14 2. The weighted pupil category calculation shall be determined  
15 by assigning a weight to the pupil category as follows:

| 16 | CATEGORY                          | WEIGHT |
|----|-----------------------------------|--------|
| 17 | a. Visual Impairment              | 3.8    |
| 18 | b. Specific Learning Disability   | .4     |
| 19 | c. Deafness or Hearing Impairment | 2.9    |
| 20 | d. Deaf-Blindness                 | 3.8    |
| 21 | e. Intellectual Disability        | 1.3    |
| 22 | f. Emotional Disturbance          | 2.5    |
| 23 | g. Gifted                         | .34    |
| 24 | h. Multiple Disabilities          | 2.4    |

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|    |    |                                  |                          |
|----|----|----------------------------------|--------------------------|
| 1  | i. | Orthopedic Impairment            | 1.2                      |
| 2  | j. | Speech or Language Impairment    | .05                      |
| 3  | k. | Bilingual                        | .25                      |
| 4  | l. | Special Education Summer Program | 1.2                      |
| 5  | m. | Economically Disadvantaged       | <del>.25</del> <u>.3</u> |
| 6  | n. | Optional Extended School         |                          |
| 7  |    | Year Program                     | As determined by         |
| 8  |    |                                  | the State Board          |
| 9  |    |                                  | of Education             |
| 10 | o. | Autism                           | 2.4                      |
| 11 | p. | Traumatic Brain Injury           | 2.4                      |
| 12 | q. | Other Health Impairment          | 1.2                      |

13 Except as otherwise provided, multiply the number of pupils  
14 approved in the school year with the highest average daily  
15 membership in each category by the weight assigned to such category  
16 and add the totals together to determine the weighted pupil  
17 category calculation for a school district. For the 1997-98 school  
18 year and subsequent school years, the number to be multiplied by  
19 the weight assigned to the gifted category in subparagraph g of  
20 this paragraph shall be the lesser of (1) the sum of the number of  
21 students who scored in the top three percent (3%) on any national  
22 standardized test of intellectual ability plus the number of  
23 students identified as gifted pursuant to subparagraphs a through d  
24 of paragraph 1 of Section 1210.301 of this title, or (2) the sum of

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1 the number of students who scored in the top three percent (3%) on  
2 any national standardized test of intellectual ability plus eight  
3 percent (8%) of the total average daily membership of the school  
4 district for the first nine (9) weeks of the school year.

5 3. The weighted district calculation shall be determined by  
6 determining the calculations for each school district for both the  
7 small school district formula and the district sparsity - isolation  
8 formula, applying whichever is the greater of the calculations of  
9 the two formulas and then applying the restrictions pursuant to  
10 subparagraph c of this paragraph.

11 a. Small school district formula: 529 minus the average  
12 daily membership divided by 529 times .2 times total  
13 average daily membership.

14 The small school district formula calculation shall apply  
15 only to school districts whose highest average daily  
16 membership is less than 529 pupils. School districts  
17 which are consolidated or annexed after July 1, 2003,  
18 pursuant to the Oklahoma School ~~Voluntary~~ Consolidation  
19 and Annexation Act shall have the weighted district size  
20 calculation for the three (3) school years following the  
21 fiscal year in which such consolidation occurred  
22 calculated to be the sum of the individual consolidated  
23 districts computed as if the consolidation had not taken  
24 place. Thereafter, any such district which is

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1 consolidated pursuant to the Oklahoma School ~~Voluntary~~  
2 Consolidation and Annexation Act shall not qualify for the  
3 weighted district calculation unless the district can  
4 satisfy the specifications herein. Subject to the  
5 provisions of subparagraph c of this paragraph, the  
6 resulting number shall be counted as additional students  
7 for the purpose of calculating State Aid.

8 b. District sparsity - isolation formula:

9 The district sparsity - isolation formula calculation  
10 shall apply only to school districts:

- 11 (1) whose total area in square miles is greater than  
12 the average number of square miles for all  
13 school districts in this state; and
- 14 (2) whose areal density is less than one-fourth  
15 (1/4) of the state average areal density. Areal  
16 density shall be determined by dividing the  
17 school district's average daily membership by  
18 the school district's total area in square  
19 miles.

20 The district sparsity - isolation formula calculation  
21 shall be calculated as follows:

22 The school district student cost factor multiplied by  
23 the school district area factor. The resulting  
24 product shall be multiplied by the school district's

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1 average daily membership. Subject to the provisions  
2 of subparagraph c of this paragraph, the resulting  
3 number shall be counted as additional students for  
4 the purpose of calculating State Aid.

5 The school district student cost factor shall be  
6 calculated as follows:

7 The school district's average daily membership shall  
8 be categorized into the following grade level groups  
9 and applied to the appropriate formulas as computed  
10 below:

11 Grade Level Group

12 Grades K-5 Divide 74 by the sum of the Grade  
13 Level ADM plus 23,  
14 add .85 to the quotient, then  
15 multiply the sum by the Grade  
16 Level ADM.

17 Grades 6-8 Divide 122 by the sum of the Grade  
18 Level ADM plus 133,  
19 add .85 to the quotient, then  
20 multiply the sum by the Grade  
21 Level ADM.

22 Grades 9-12 Divide 292 by the sum of the Grade  
23 Level ADM plus 128,  
24 add .78 to the quotient, then

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1 multiply the sum by the Grade  
2 Level ADM.

3 The sum of the grade level group's average daily  
4 membership shall be divided by the school district's  
5 average daily membership. The number one (1.0) shall  
6 be subtracted from the resulting quotient.

7 The school district area cost factor shall be calculated  
8 as follows:

9 Subtract the state average district area from the  
10 district area, then divide the remainder by the state  
11 average district area;

12 however, the district area cost factor shall not exceed  
13 one (1.0).

14 The State Board of Education shall define geographical barriers  
15 whose location in a school district would inhibit the district from  
16 consolidation or annexation. The Board shall make available an  
17 application process, review applications, and for districts the  
18 Board deems necessary allow additional square miles to be used for  
19 the purposes of calculations used for the weighted district  
20 sparsity - isolation formula. Provided, that the additional square  
21 miles allowed for geographical barriers shall not exceed thirty  
22 percent (30%) of the district's actual size.

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1 c. State Aid funds which a district is calculated to  
2 receive as a result of the weighted district  
3 calculation shall be restricted as follows:

4 If, after the weighted district calculation is  
5 applied, the district's projected per pupil  
6 revenue exceeds one hundred fifty percent (150%)  
7 of the projected state average per pupil  
8 revenue, then the district's State Aid shall be  
9 reduced by an amount that will restrict the  
10 district's projected per pupil revenue to one  
11 hundred fifty percent (150%) of the projected  
12 state average per pupil revenue. Provided, in  
13 applying the restriction provided in this  
14 division, the district's State Aid shall not be  
15 reduced by an amount greater than by the amount  
16 of State Aid which was generated by the weighted  
17 district calculation.

18 The July calculation of the projected per pupil  
19 revenue shall be determined by dividing the  
20 district's preceding year's average daily membership  
21 (ADM) as weighted by the pupil grade level, the pupil  
22 category, the district and the teacher experience  
23 degree index calculations for projected State Aid  
24 into the district's projected total revenues

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1 including projected funds for the State Aid Formula  
2 for the preceding year, net assessed valuation for  
3 the preceding calendar year times thirty-nine (39)  
4 mills, county revenues excluding the county four-  
5 mills revenues for the second preceding year, other  
6 state appropriations for the preceding year, and the  
7 collections for the preceding year of state  
8 apportionment, motor vehicle revenue, gross  
9 production tax, and R.E.A. tax.

10 The December calculation of the projected per pupil  
11 revenue shall be determined by dividing the higher of  
12 the district's first nine (9) weeks of the current  
13 school year or the preceding school year's average  
14 daily membership (ADM) as weighted by the pupil grade  
15 level, the pupil category, the district and the  
16 teacher experience degree index calculations for  
17 projected State Aid into the district's projected  
18 total revenues including funds for the December  
19 calculation of the current year State Aid Formula,  
20 net assessed valuation for the current calendar year  
21 times thirty-nine (39) mills, county revenues  
22 excluding the county four-mills revenue for the  
23 preceding year, other state appropriations for the  
24 preceding year, and the collections for the preceding

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1 year of state apportionment, motor vehicle revenue,  
2 gross production tax, and R.E.A. tax.

3 The district's projected total revenues for each  
4 calculation shall exclude the following collections  
5 for the second preceding year: federal revenue,  
6 insurance loss payments, reimbursements, recovery of  
7 overpayments and refunds, unused reserves, prior  
8 expenditures recovered, prior year surpluses, and  
9 other local miscellaneous revenues.

10 4. The weighted teacher experience and degree calculation  
11 shall be determined in accordance with the teacher experience and  
12 degree index. The State Department of Education shall determine an  
13 index for each state teacher by using data supplied in the school  
14 district's teacher personnel reports of the preceding year and  
15 utilizing the index as follows:

16 TEACHER EXPERIENCE - DEGREE INDEX

| 17 EXPERIENCE | BACHELOR'S | MASTER'S | DOCTOR'S |
|---------------|------------|----------|----------|
| 18            | DEGREE     | DEGREE   | DEGREE   |
| 19 0 - 2      | .7         | .9       | 1.1      |
| 20 3 - 5      | .8         | 1.0      | 1.2      |
| 21 6 - 8      | .9         | 1.1      | 1.3      |
| 22 9 - 11     | 1.0        | 1.2      | 1.4      |
| 23 12 - 15    | 1.1        | 1.3      | 1.5      |
| 24 Over 15    | 1.2        | 1.4      | 1.6      |

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1           The school district teacher index for each school district  
2 shall be determined by subtracting the weighted average state  
3 teacher from the weighted average district teacher. Multiply the  
4 school district teacher index if greater than zero by .7 and then  
5 multiply that product by the sum of the district's weighted pupil  
6 grade level calculation provided in paragraph 1 of this subsection  
7 and the weighted pupil category calculation provided in  
8 subparagraph m of paragraph 2 of this subsection to determine the  
9 weighted teacher experience and degree calculation.

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