

1 STATE OF OKLAHOMA

2 1st Session of the 55th Legislature (2015)

3 SENATE BILL 349

By: Brecheen

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6 AS INTRODUCED

7 An Act relating to Rules of the Ethics Commission;  
8 amending Rule 3.11 of the Rules of the Ethics  
9 Commission (74 O.S. Supp. 2014, Ch. 62, App. I),  
10 which relates to information required on Financial  
11 Disclosure Statement; modifying information required  
12 to be disclosed by legislators; and providing an  
13 effective date.

14 BE IT ENACTED BY THE PEOPLE OF THE STATE OF OKLAHOMA:

15 SECTION 1. AMENDATORY Rule 3.11 of the Rules of the  
16 Ethics Commission (74 O.S. Supp. 2014, Ch. 62, App. I), is amended  
17 to read as follows:

18 Rule 3.11. The following information shall appear on the  
19 Financial Disclosure Statement:

20 1. Name, mailing address, work place telephone number and  
21 electronic mail address of the filer;

22 2. If applicable, an indication that there has been no change  
23 in any of the information required from the Financial Disclosure  
24 Statement filed by the filer in the preceding calendar year;

1           3. Name of state office held or sought by filer or name of  
2 agency and position, whichever is applicable;

3           4. Expiration of term of office, if applicable;

4           5. Date of appointment, employment or election, as applicable;

5           6. Appointing authority, if applicable;

6           7. If applicable, the name, mailing address and category of  
7 business, profession or industry of the filer's private employer;  
8 or, if the filer is self-employed, the name, mailing address and  
9 category of business, profession or industry of the filer's self-  
10 employment; or, if the filer is retired, the name, mailing address  
11 and category of the filer's last employment, including self-  
12 employment. If the filer is a member of the Legislature and the  
13 source of any income otherwise reportable is related to politics,  
14 public relations, communications, consulting or any level or type of  
15 government, the filer shall further disclose the total amount of  
16 such income, the related number of hours worked and the general  
17 nature and subject matter of the work performed; provided, this  
18 provision shall not require the disclosure of information which is  
19 specifically required by law to be kept confidential, in which case  
20 the filer shall cite the specific legal provision, nor shall it  
21 require disclosure of information if the member is a licensed  
22 attorney and disclosure of the information is protected under  
23 principles of client confidentiality, in which case the member shall  
24 so note;

1           8. The name of any agency providing salary or similar  
2 compensation in the amount of Five Thousand Dollars (\$5,000.00) or  
3 more received during the preceding calendar year by the filer or the  
4 filer's spouse or dependents indicating whether the income was  
5 realized by the filer or another named family member;

6           9. A list, by category of business, profession or industry, of  
7 any other entity providing income of any kind which the filer or the  
8 filer's spouse or dependents received in the amount of Five Thousand  
9 Dollars (\$5,000.00) during the preceding calendar year;

10          10. A list, by category of business, profession or industry, of  
11 entities, including mutual funds or similar securities, in which the  
12 filer held securities valued at Five Thousand Dollars (\$5,000.00) or  
13 more at any time during the preceding calendar year;

14          11. Any business or professional relationships with registered  
15 lobbyists that resulted in income in any amount to the filer or the  
16 filer's spouse or dependents during the preceding calendar year,  
17 stating with specificity the nature of the relationship;

18          12. Every office, directorship, trusteeship or similar position  
19 held by the filer in an entity doing business with any agency during  
20 the preceding calendar year and the agency with which the entity was  
21 doing business;

22          13. Professional or occupational permits or licenses held by  
23 the filer;

1 14. Contracts (other than a contract of employment) between an  
2 agency and the filer or the filer's spouse or dependents or any  
3 entity in which the filer or the filer's spouse or dependents has a  
4 material financial interest;

5 15. Whether the filer, the filer's spouse or dependents or an  
6 entity in which the filer or the filer's spouse or dependents has a  
7 material financial interest is regulated or licensed by the agency  
8 identified in subsection 3 of this Rule, or if the employer of the  
9 filer or filer's spouse or dependents is regulated or licensed by  
10 the agency and, if so, the name and mailing address of the  
11 individual or entity so regulated or licensed.

12 SECTION 2. This act shall become effective January 1, 2016.

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