

ENGROSSED SENATE AMENDMENT  
TO  
ENGROSSED HOUSE BILL NO. 2549

By: Seikel and Tyler of the  
House

and

Weedn of the Senate

An Act relating to older Oklahomans; creating the  
Coordination of Services for Older Oklahomans Act;  
providing short title; stating purpose; directing  
certain state agencies to jointly design and  
implement a certain coordinated system of  
information, referral and follow-up services for  
older citizens; assigning certain responsibilities  
to certain state agencies; providing for certain  
meetings, technical assistance, plans,  
recommendations, policies, procedures, designs,  
data base, intake data set, confidentiality, plans  
and reports; providing for the contents of the  
coordinated system; establishing certain deadlines;  
requiring certain interagency agreements; providing  
for codification; and declaring an emergency.

AMENDMENT NO. 1. Page 1, strike the title, enacting clause and  
entire bill and insert

"An Act relating to older Oklahomans; creating the  
Coordination of Services for Older Oklahomans Act;  
providing short title; stating purpose; directing certain  
state agencies to jointly design and implement a certain  
coordinated system of information, referral and follow-up  
services for older citizens; assigning certain  
responsibilities to certain state agencies; providing for

certain meetings, technical assistance, plans, recommendations, policies, procedures, designs, data base, intake data set, confidentiality and reports; providing for the contents of the coordinated system; establishing certain deadlines; requiring certain interagency agreements; providing for codification; and declaring an emergency.

BE IT ENACTED BY THE PEOPLE OF THE STATE OF OKLAHOMA:

SECTION 1. NEW LAW A new section of law to be codified in the Oklahoma Statutes as Section 3001 of Title 56, unless there is created a duplication in numbering, reads as follows:

A. Sections 1 through 3 of this act shall be known and may be cited as the "Coordination of Services for Older Oklahomans Act".

B. The purpose of the Coordination of Services for Older Oklahomans Act is to establish a coordinated system for the delivery of information, referral and follow-up services to older Oklahomans through a process of joint public and private agency planning and collaboration.

C. The system is to be implemented through interagency agreements and will utilize a shared, computerized data base in order to reduce duplication and improve efficiency in the delivery of such services. The data base is to be jointly developed, implemented and utilized by the public agencies responsible for information, referral and follow-up services to older Oklahomans and private agencies that provide such services pursuant to a contract with a state agency.

SECTION 2. NEW LAW A new section of law to be codified in the Oklahoma Statutes as Section 3002 of Title 56, unless there is created a duplication in numbering, reads as follows:

A. The following agencies are directed to jointly design and implement a coordinated system of information, referral and follow-up services for older Oklahomans:

1. The Aging Services Division of the Department of Human Services;

2. The State Department of Health;

3. The Department of Mental Health and Substance Abuse Services;

4. The Oklahoma Health Care Authority;

5. The Oklahoma Department of Veterans Affairs; and

6. The Office of State Finance.

B. 1. The Aging Services Division of the Department of Human Services shall be the lead agency for the design and implementation of the system required by the Coordination of Services for Older Oklahomans Act and shall be responsible for convening meetings and providing meeting space, administrative, staff and other necessary support services. The Division shall convene the first meeting of the agencies on or before July 1, 1996.

2. The remaining agencies listed in subsection A of this section shall be responsible for providing information, staff and other assistance as necessary to design and implement the system required by the Coordination of Services for Older Oklahomans Act.

3. The Aging Services Division shall invite representatives of the Area Agencies on Aging, Eldercare, managed health care organizations and other appropriate public and private entities to participate in the design of the system required by the Coordination of Services for Older Oklahomans Act.

4. The Office of State Finance shall provide technical assistance and support necessary for the development of the shared, computerized data base required by the Coordination of Services for Older Oklahomans Act.

C. On or before December 1 of each year, the agencies listed in subsection A of this section shall jointly submit a report to the Governor, the Speaker of the House of Representatives, the President Pro Tempore of the Senate, and the chairs of the appropriate

legislative committees. The report shall include, but not be limited to:

1. A statement on the progress in the design and implementation of the system required by the Coordination of Services for Older Oklahomans Act; and

2. Identification of any statutory changes and funding necessary to implement the system.

SECTION 3. NEW LAW A new section of law to be codified in the Oklahoma Statutes as Section 3003 of Title 56, unless there is created a duplication in numbering, reads as follows:

A. The design of a coordinated system of information, referral and follow-up services for older Oklahomans shall:

1. Be based upon the coordination of existing state and local programs that provide information, referral and follow-up services for older Oklahomans;

2. Conform with the requirements of the 1915c Medicaid Home and Community Based Waiver, commonly known as the "Advantage Program", and, to the extent possible and feasible, shall incorporate the forms and procedures developed for the implementation of the Waiver;

3. Include, but not be limited to:

- a. delineation of agency responsibilities, and the methods of coordinating the delivery of services,
- b. identification of programs and procedures necessary for implementation, and adoption of such procedures by the responsible agencies,
- c. the adoption of common service procedures across program and agency lines,
- d. the use of common referral and other forms,
- e. the development of a shared, computerized data base to identify client information necessary to reduce duplication of effort and improve service delivery,

including, but not limited to, a common intake data set,

- f. procedures for sharing of confidential information in accordance with state and federal laws, which shall include, but not be limited to, methods for restricting access to confidential information and for sharing confidential information between public and private agencies and individuals in accordance with the policies and procedures set forth in interagency agreements pursuant to the Coordination of Services for Older Oklahomans Act,
- g. joint training of personnel responsible for implementation of the system and delivery of services,
- h. methods for resolving disputes by mediation or other means,
- i. a funding and implementation plan, which may include phased-in implementation, and
- j. procedures for monitoring and improving services and data collection, and continued coordination of services and data.

B. 1. Preliminary recommendations for the data base and coordinated system shall be completed on or before October 1, 1996.

2. On or before January 1, 1997, the agencies subject to the provisions of the Coordination of Services for Older Oklahomans Act shall enter into interagency agreements to implement the coordinated system.

The data base and coordinated system of information, referral and follow-up shall be fully implemented on or before January 1, 1998.

SECTION 4. It being immediately necessary for the preservation of the public peace, health and safety, an emergency is hereby

declared to exist, by reason whereof this act shall take effect and be in full force from and after its passage and approval."

Passed the Senate the 27th day of March, 1996.

President of the Senate

Passed the House of Representatives the \_\_\_\_ day of

\_\_\_\_\_, 1996.

Speaker of the House of Representatives